

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

X
:
In re : Case No. 17-10466 (PB)
:
RUNWAY LIQUIDATION :
HOLDINGS, LLC, et al.¹ : Chapter 11
Debtors. :
_____ X

CLOSING REPORT IN CHAPTER 11 CASE

To the best of my knowledge and belief, the following is a breakdown in this case:

FEES AND EXPENSES (from case inception):

\$6,112,406 FEE for ATTORNEY for DEBTOR

\$12,333,876 OTHER PROFESSIONAL FEES and ALL EXPENSES ⁽²⁾

N/A TRUSTEE FEE (if applicable)

N/A FEE for ATTORNEY for TRUSTEE (if applicable)

N/A % DIVIDEND PAID/TO BE PAID

N/A FUTURE DIVIDENDS (check if % of future dividend under plan not yet able to be determined)

\$2,100,576 INITIAL DISTRIBUTION UNDER THE PLAN COMPLETED ⁽³⁾

¹ The last 4 digits of Runway Liquidation Holdings, LLC tax identification number are 6857 and mailing address of c/o AlixPartners 555 Flowers Street, Suite 4200, Los Angeles, CA 90071

² Includes payments to Retained Professionals for fees and expenses incurred during the Chapter 11 that were paid via the Professional Fee Escrow Account.

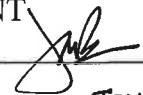
³ On or about the Effective Date, the Debtors made distributions required under the Plan. Final distributions were issued in May 2021.

N/A OTHER: (explain)

DATE: 03/14/25

APPLICANT

BY



JOHN BOOKEN